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TEXAS BOARD OF LEGAL SPECIALIZATION

JUSTIN DEMERATH

May 1, 2017

Local Government Assistance & Economic Analysis
Texas Comptroller of Public Accounts
P.O. Box 13528
Austin, Texas 78711-3528

RE: Application to the Beaumont Independent School District from ARKEMA

Application and Confidential Materials

To the Local Government Assistance & Economic Analysis Division:

By copy of this letter transmitting the application for review to the Comptroller's Office, the Beaumont Independent School District is notifying Project ARKEMA ("ARKEMA") of its intent to consider the application for appraised value limitation on qualified property should a positive certificate be issued by the Comptroller. The Applicant submitted the Application to the school district on November 17, 2016. The Board voted to accept the application on November 17, 2016. The application has been determined complete as of May 1, 2017. Please prepare the economic impact report. Due to competitive siting decisions, the company has requested an expedited review of the project. The company representatives have agreed to make themselves immediately available for any further requests for information that should be required to expedite this application review.

The Applicant has requested the following information remain confidential:

- A portion of Tab 5- Documentation to assist in determining if limitation is a determining.
- Tab 9-Description of the Land
- Tab 10-Existing Appraisal Account Information
- Tab 11b-f-maps

In accordance with 34 TAC 9.1053, the information that is the subject of this request is segregated from the supplemental materials submitted with the application. The confidential items have not been transmitted as part of this email to avoid their unintended disclosure.

May 1, 2017

Page 2 of 2

The maps depicting the planned location of the project, as well as the existing parcel account numbers, display proprietary commercial information regarding the specific location of the possible project. The materials are protected by the trade secret exception set forth in Texas Government Code §552.110. The determination of whether specific material is protected as a trade secret is a question of fact. While not defined in the statute, Texas has long recognized the definition of trade secrets set forth in the Restatement of Torts. See, *Hyde v. Huffings*, 314 S.W. 2d 763, 776 (Tex. 1957), cert denied, 358 U.S. 898 (1958). The Texas Attorney General's office has consistently applied the Restatement of Torts in determining whether information submitted to Texas governmental agencies is exempt from disclosure in response to Open Records requests under the "trade secret" doctrine. See e.g., Open Records Decision No. 652, pp. 3-5 (1997); See also, OR2002-2871 (May 28, 2002).

ARKEMA has also requested that Tabs 7 and 8 be kept confidential pursuant to Tex. Tax Code 313.028 as this information describes the specific tangible personal property to be located on the land covered by the application details.

ARKEMA has requested the information provided in Section #5 be kept confidential pursuant to Tex. Gov't Code Section 552.104. This Section of the Texas Government Code provides that information is excepted from disclosure if it would give advantage to a competitor. As for the same reasons stated above, maintaining the confidential status of the underlying data is critical to maintaining ARKEMA's competitive position in the market. Particularly, the release of competitive siting information would reveal to the company's competitors the developmental plans of the company and weaken its position in competitive siting decisions.

Should the company receive a positive certificate and an agreement be presented to the Board for approval, the company will withdraw its request for confidentiality.

Sincerely,

A handwritten signature in black ink, appearing to read "K. O'Hanlon", with a stylized flourish extending from the end.

Kevin O'Hanlon
School District Consultant

Cc: Project ARKEMA

Jefferson County Appraisal District



Arkema Inc.
Chapter 313 Application to Beaumont ISD

CHECKLIST ITEM #1

Application

See attached.



Application for Appraised Value Limitation on Qualified Property

(Tax Code, Chapter 313, Subchapter B or C)

Economic Development
and Analysis
Form 50-296-A

INSTRUCTIONS: This application must be completed and filed with the school district. In order for an application to be processed, the governing body (school board) must elect to consider an application, but — by Comptroller rule — the school board may elect to consider the application only after the school district has received a completed application. Texas Tax Code, Section 313.025 requires that any completed application and any supplemental materials received by the school district must be forwarded within seven days to the Comptroller of Public Accounts.

If the school board elects to consider the application, the school district must:

- notify the Comptroller that the school board has elected to consider the application. This notice must include:
 - the date on which the school district received the application;
 - the date the school district determined that the application was complete;
 - the date the school board decided to consider the application; and
 - a request that the Comptroller prepare an economic impact analysis of the application;
- provide a copy of the notice to the appraisal district;
- must complete the sections of the application reserved for the school district and provide information required in the Comptroller rules located at 34 Texas Administrative Code (TAC) Section 9.1054; and
- forward the original hard copy of the completed application to the Comptroller in a three-ring binder with tabs, as indicated on page 9 of this application, separating each section of the documents, in addition to an electronic copy on CD. See 34 TAC Chapter 9, Subchapter F.

The governing body may, at its discretion, allow the applicant to supplement or amend the application after the filing date, subject to the restrictions in 34 TAC Chapter 9, Subchapter F.

When the Comptroller receives the notice and required information from the school district, the Comptroller will publish all submitted application materials on its website. The Comptroller is authorized to treat some application information as confidential and withhold it from publication on the Internet. To do so, however, the information must be segregated and comply with the other requirements set out in the Comptroller rules. For more information, see guidelines on Comptroller's website.

The Comptroller will independently determine whether the application has been completed according to the Comptroller's rules (34 TAC Chapter 9, Subchapter F). If the Comptroller finds the application is not complete, the Comptroller will request additional materials from the school district. Pursuant to 9.1053(a)(1)(C), requested information shall be provided within 20 days of the date of the request. When the Comptroller determines that the application is complete, it will send the school district a notice indicating so. The Comptroller will determine the eligibility of the project, issue a certificate for a limitation on appraised value to the school board regarding the application and prepare an economic impact evaluation by the 90th day after the Comptroller receives a complete application—as determined by the Comptroller.

The school board must approve or disapprove the application not later than the 150th day after the application review start date (the date the application is finally determined to be complete), unless an extension is granted. The Comptroller and school district are authorized to request additional information from the applicant that is reasonably necessary to issue a certificate, complete the economic impact evaluation or consider the application at any time during the application review period.

Please visit the Comptroller's website to find out more about the program at www.texasahead.org/tax_programs/chapter313/. There are links to the Chapter 313 statute, rules, guidelines and forms. Information about minimum limitation values for particular districts and wage standards may also be found at that site.

SECTION 1: School District Information

1. Authorized School District Representative

November 17, 2016

Date Application Received by District

John

First Name

Superintendent

Title

Beaumont ISD

School District Name

BISD Administration Bldg., 3395 Harrison Ave., Beaumont, Texas 77706

Street Address

BISD Administration Bldg., 3395 Harrison Ave.

Mailing Address

Beaumont

City

409.617.5001

Phone Number

Mobile Number (optional)

Frossard

Last Name

Texas

State

409.617.5184

Fax Number

jfrossa@bmtisd.com

Email Address

77706

ZIP

2. Does the district authorize the consultant to provide and obtain information related to this application?



Yes



No

SECTION 1: School District Information *(continued)*

3. Authorized School District Consultant *(If Applicable)*

Bob	Popinski
First Name	Last Name
Consultant	
Title	
Moak Casey & Associates	
Firm Name	
512-485-7878	512-485-7888
Phone Number	Fax Number
	bpopinski@moakcasey.com; mhanley@808west.com
Mobile Number <i>(optional)</i>	Email Address
4. On what date did the district determine this application complete?	May 1, 2017
5. Has the district determined that the electronic copy and hard copy are identical?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No

SECTION 2: Applicant Information

1. Authorized Company Representative *(Applicant)*

Steven	Zuk
First Name	Last Name
Assistant Treasurer/ Senior Tax Director	Arkema Inc.
Title	Organization
900 1st Avenue	
Street Address	
900 1st Avenue	
Mailing Address	
King of Prussia	PA
City	State
610.205.7821	19406
Phone Number	ZIP
	610-205-7131
Mobile Number <i>(optional)</i>	Fax Number
	steven.zuk@arkema.com
	Business Email Address
2. Will a company official other than the authorized company representative be responsible for responding to future information requests?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
2a. If yes, please fill out contact information for that person.	

First Name	Last Name
Title	Organization
Street Address	
Mailing Address	
City	State
	ZIP
Phone Number	Fax Number
Mobile Number <i>(optional)</i>	Business Email Address

3. Does the applicant authorize the consultant to provide and obtain information related to this application? ☒ Yes ☐ No

SECTION 2: Applicant Information (continued)**4. Authorized Company Consultant (If Applicable)**

Evan Horn
 First Name Last Name
 Manager
 Title
 Ryan LLC
 Firm Name
 512.476.0022 512.476.0033
 Phone Number Fax Number
 evan.horn@ryan.com
 Business Email Address

SECTION 3: Fees and Payments

1. Has an application fee been paid to the school district? ☒ Yes ☐ No

The total fee shall be paid at time of the application is submitted to the school district. Any fees not accompanying the original application shall be considered supplemental payments.

1a. If yes, attach in **Tab 2** proof of application fee paid to the school district.

For the purpose of questions 2 and 3, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.

2. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code §313.027(i)? ☐ Yes ☒ No ☐ N/A
3. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)? ☐ Yes ☒ No ☐ N/A

SECTION 4: Business Applicant Information

1. What is the legal name of the applicant under which this application is made? Arkema Inc.
2. List the Texas Taxpayer I.D. number of entity subject to Tax Code, Chapter 171 (11 digits) 12309608904
3. List the NAICS code 325199
4. Is the applicant a party to any other pending or active Chapter 313 agreements? ☒ Yes ☐ No
- 4a. If yes, please list application number, name of school district and year of agreement
- 183, La Porte ISD, 2012.

SECTION 5: Applicant Business Structure

1. Identify Business Organization of Applicant (corporation, limited liability corporation, etc) Corporation
2. Is applicant a combined group, or comprised of members of a combined group, as defined by Tax Code §171.0001(7)? ☒ Yes ☐ No
- 2a. If yes, attach in **Tab 3** a copy of Texas Comptroller Franchise Tax Form No. 05-165, No. 05-166, or any other documentation from the Franchise Tax Division to demonstrate the applicant's combined group membership and contact information.
3. Is the applicant current on all tax payments due to the State of Texas? ☒ Yes ☐ No
4. Are all applicant members of the combined group current on all tax payments due to the State of Texas? ☒ Yes ☐ No ☐ N/A
5. If the answer to question 3 or 4 is no, please explain and/or disclose any history of default, delinquencies and/or any material litigation, including litigation involving the State of Texas. (If necessary, attach explanation in **Tab 3**)

N/A

SECTION 6: Eligibility Under Tax Code Chapter 313.024

1. Are you an entity subject to the tax under Tax Code, Chapter 171? ☒ Yes ☐ No
2. The property will be used for one of the following activities:
 - (1) manufacturing ☒ Yes ☐ No
 - (2) research and development ☐ Yes ☒ No
 - (3) a clean coal project, as defined by Section 5.001, Water Code ☐ Yes ☒ No
 - (4) an advanced clean energy project, as defined by Section 382.003, Health and Safety Code ☐ Yes ☒ No
 - (5) renewable energy electric generation ☐ Yes ☒ No
 - (6) electric power generation using integrated gasification combined cycle technology ☐ Yes ☒ No
 - (7) nuclear electric power generation ☐ Yes ☒ No
 - (8) a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by applicant in one or more activities described by Subdivisions (1) through (7) ☐ Yes ☒ No
 - (9) a Texas Priority Project, as defined by 313.024(e)(7) and TAC 9.1051 ☐ Yes ☒ No
3. Are you requesting that any of the land be classified as qualified investment? ☐ Yes ☒ No
4. Will any of the proposed qualified investment be leased under a capitalized lease? ☐ Yes ☒ No
5. Will any of the proposed qualified investment be leased under an operating lease? ☐ Yes ☒ No
6. Are you including property that is owned by a person other than the applicant? ☐ Yes ☒ No
7. Will any property be pooled or proposed to be pooled with property owned by the applicant in determining the amount of your qualified investment? ☐ Yes ☒ No

SECTION 7: Project Description

1. In **Tab 4**, attach a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information.
2. Check the project characteristics that apply to the proposed project:

<input type="checkbox"/> Land has no existing improvements	<input checked="" type="checkbox"/> Land has existing improvements (<i>complete Section 13</i>)
<input type="checkbox"/> Expansion of existing operation on the land (<i>complete Section 13</i>)	<input type="checkbox"/> Relocation within Texas

SECTION 8: Limitation as Determining Factor

1. Does the applicant currently own the land on which the proposed project will occur? ☒ Yes ☐ No
2. Has the applicant entered into any agreements, contracts or letters of intent related to the proposed project? ☒ Yes ☐ No
3. Does the applicant have current business activities at the location where the proposed project will occur? ☒ Yes ☐ No
4. Has the applicant made public statements in SEC filings or other documents regarding its intentions regarding the proposed project location? ☐ Yes ☒ No
5. Has the applicant received any local or state permits for activities on the proposed project site? ☐ Yes ☒ No
6. Has the applicant received commitments for state or local incentives for activities at the proposed project site? ☐ Yes ☒ No
7. Is the applicant evaluating other locations not in Texas for the proposed project? ☒ Yes ☐ No
8. Has the applicant provided capital investment or return on investment information for the proposed project in comparison with other alternative investment opportunities? ☐ Yes ☒ No
9. Has the applicant provided information related to the applicant's inputs, transportation and markets for the proposed project? ☐ Yes ☒ No
10. Are you submitting information to assist in the determination as to whether the limitation on appraised value is a determining factor in the applicant's decision to invest capital and construct the project in Texas? ☒ Yes ☐ No

Chapter 313.026(e) states "the applicant may submit information to the Comptroller that would provide a basis for an affirmative determination under Subsection (c)(2)." If you answered "yes" to any of the questions in Section 8, attach supporting information in Tab 5.

SECTION 9: Projected Timeline

1. Application approval by school board 3Q 2017
 2. Commencement of construction 1Q 2018
 3. Beginning of qualifying time period 2018
 4. First year of limitation 2021
 5. Begin hiring new employees 2020
 6. Commencement of commercial operations 1Q 2021
 7. Do you propose to construct a new building or to erect or affix a new improvement after your application review start date (date your application is finally determined to be complete)? ☒ Yes ☐ No
- Note:** Improvements made before that time may not be considered qualified property.
8. When do you anticipate the new buildings or improvements will be placed in service? 4Q 2020

SECTION 10: The Property

1. Identify county or counties in which the proposed project will be located Jefferson County
2. Identify Central Appraisal District (CAD) that will be responsible for appraising the property Jefferson
3. Will this CAD be acting on behalf of another CAD to appraise this property? ☐ Yes ☒ No
4. List all taxing entities that have jurisdiction for the property, the portion of project within each entity and tax rates for each entity:

County: <u>Jefferson County, .365, 100%</u> <small>(Name, tax rate and percent of project)</small>	City: <u>N/A</u> <small>(Name, tax rate and percent of project)</small>
Hospital District: <u>N/A</u> <small>(Name, tax rate and percent of project)</small>	Water District: <u>N/A</u> <small>(Name, tax rate and percent of project)</small>
Other (describe): <u>Port of Beaumont, .067278, 100%</u> <small>(Name, tax rate and percent of project)</small>	Other (describe): <u>Sabine Neches Navigation, .091640, 100%</u> <small>(Name, tax rate and percent of project)</small>
5. Is the project located entirely within the ISD listed in Section 1? ☒ Yes ☐ No
 - 5a. If no, attach in **Tab 6** additional information on the project scope and size to assist in the economic analysis.
6. Did you receive a determination from the Texas Economic Development and Tourism Office that this proposed project and at least one other project seeking a limitation agreement constitute a single unified project (SUP), as allowed in §313.024(d-2)? ☐ Yes ☒ No
 - 6a. If yes, attach in **Tab 6** supporting documentation from the Office of the Governor.

SECTION 11: Investment

NOTE: The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as Subchapter B or Subchapter C, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller's website at www.texasahead.org/tax_programs/chapter313/.

1. At the time of application, what is the estimated minimum qualified investment required for this school district? 30,000,000.00
 2. What is the amount of appraised value limitation for which you are applying? 30,000,000.00
- Note:** The property value limitation amount is based on property values available at the time of application and may change prior to the execution of any final agreement.
3. Does the qualified investment meet the requirements of Tax Code §313.021(1)? ☒ Yes ☐ No
 4. Attach a description of the qualified investment [See §313.021(1).] The description must include:
 - a. a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (**Tab 7**);
 - b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your minimum qualified investment (**Tab 7**); and
 - c. a detailed map of the qualified investment showing location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period, with vicinity map (**Tab 11**).
 5. Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or §313.053 for Subchapter C school districts) for the relevant school district category during the qualifying time period? ☒ Yes ☐ No

SECTION 12: Qualified Property

1. Attach a detailed description of the qualified property. [See §313.021(2)] (If qualified investment describes qualified property exactly, you may skip items a, b and c below.) The description must include:
 - 1a. a specific and detailed description of the qualified property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (**Tab 8**);
 - 1b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your qualified property (**Tab 8**); and
 - 1c. a map of the qualified property showing location of new buildings or new improvements with vicinity map (**Tab 11**).
2. Is the land upon which the new buildings or new improvements will be built part of the qualified property described by §313.021(2)(A)? ☐ Yes ☒ No
 - 2a. If yes, attach complete documentation including:
 - a. legal description of the land (**Tab 9**);
 - b. each existing appraisal parcel number of the land on which the new improvements will be constructed, regardless of whether or not all of the land described in the current parcel will become qualified property (**Tab 9**);
 - c. owner (**Tab 9**);
 - d. the current taxable value of the land. Attach estimate if land is part of larger parcel (**Tab 9**); and
 - e. a detailed map showing the location of the land with vicinity map (**Tab 11**).
3. Is the land on which you propose new construction or new improvements currently located in an area designated as a reinvestment zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303? ☐ Yes ☒ No
 - 3a. If yes, attach the applicable supporting documentation:
 - a. evidence that the area qualifies as a enterprise zone as defined by the Governor's Office (**Tab 16**);
 - b. legal description of reinvestment zone (**Tab 16**);
 - c. order, resolution or ordinance establishing the reinvestment zone (**Tab 16**);
 - d. guidelines and criteria for creating the zone (**Tab 16**); and
 - e. a map of the reinvestment zone or enterprise zone boundaries with vicinity map (**Tab 11**).
 - 3b. If no, submit detailed description of proposed reinvestment zone or enterprise zone with a map indicating the boundaries of the zone on which you propose new construction or new improvements to the Comptroller's office within 30 days of the application date. What is the anticipated date on which you will submit final proof of a reinvestment zone or enterprise zone? April 30th

SECTION 13: Information on Property Not Eligible to Become Qualified Property

1. In **Tab 10**, attach a specific and detailed description of all **existing property**. This includes buildings and improvements existing as of the application review start date (the date the application is determined to be complete by the Comptroller). The description must provide sufficient detail to locate all existing property on the land that will be subject to the agreement and distinguish existing property from future proposed property.
2. In **Tab 10**, attach a specific and detailed description of all **proposed new property that will not become new improvements** as defined by TAC 9.1051. This includes proposed property that: functionally replaces existing or demolished/removed property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property; or is otherwise ineligible to become qualified property. The description must provide sufficient detail to distinguish existing property (question 1) and all proposed new property that cannot become qualified property from proposed qualified property that will be subject to the agreement (as described in Section 12 of this application).
3. For the property not eligible to become qualified property listed in response to questions 1 and 2 of this section, provide the following supporting information in **Tab 10**:
 - a. maps and/or detailed site plan;
 - b. surveys;
 - c. appraisal district values and parcel numbers;
 - d. inventory lists;
 - e. existing and proposed property lists;
 - f. model and serial numbers of existing property; or
 - g. other information of sufficient detail and description.
4. Total estimated market value of existing property (that property described in response to question 1): \$ 127,697,920.00
5. In **Tab 10**, include an appraisal value by the CAD of all the buildings and improvements existing as of a date within 15 days of the date the application is received by the school district.
6. Total estimated market value of proposed property not eligible to become qualified property
(that property described in response to question 2): \$ 0.00

Note: Investment for the property listed in question 2 may count towards qualified investment in Column C of Schedules A-1 and A-2, if it meets the requirements of 313.021(1). Such property cannot become qualified property on Schedule B.

SECTION 14: Wage and Employment Information

1. What is the estimated number of permanent jobs (more than 1,600 hours a year), with the applicant or a contractor of the applicant, on the proposed qualified property during the last complete quarter before the application review start date (date your application is finally determined to be complete)? 0
2. What is the last complete calendar quarter before application review start date:
☒ First Quarter ☐ Second Quarter ☐ Third Quarter ☐ Fourth Quarter of 2017
(year)
3. What were the number of permanent jobs (more than 1,600 hours a year) this applicant had in Texas during the most recent quarter reported to the Texas Workforce Commission (TWC)? 418
Note: For job definitions see TAC §9.1051 and Tax Code §313.021(3).
4. What is the number of new qualifying jobs you are committing to create? 19
5. What is the number of new non-qualifying jobs you are estimating you will create? 0
6. Do you intend to request that the governing body waive the minimum new qualifying job creation requirement, as provided under Tax Code §313.025(f-1)? ☐ Yes ☒ No
 - 6a. If yes, attach evidence in **Tab 12** documenting that the new qualifying job creation requirement above exceeds the number of employees necessary for the operation, according to industry standards.
7. Attach in **Tab 13** the four most recent quarters of data for each wage calculation below, including documentation from the TWC website. The final actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this estimate — will be based on information from the four quarterly periods for which data were available at the time of the application review start date (date of a completed application). See TAC §9.1051(21) and (22).
 - a. Average weekly wage for all jobs (all industries) in the county is 1,087.75
 - b. 110% of the average weekly wage for manufacturing jobs in the county is 2,196.98
 - c. 110% of the average weekly wage for manufacturing jobs in the region is 1,337.92
8. Which Tax Code section are you using to estimate the qualifying job wage standard required for this project? ☐ §313.021(5)(A) or ☒ §313.021(5)(B)
9. What is the minimum required annual wage for each qualifying job based on the qualified property? 56,563.00
10. What is the annual wage you are committing to pay for each of the new qualifying jobs you create on the qualified property? 56,563.00
11. Will the qualifying jobs meet all minimum requirements set out in Tax Code §313.021(3)? ☒ Yes ☐ No
12. Do you intend to satisfy the minimum qualifying job requirement through a determination of cumulative economic benefits to the state as provided by §313.021(3)(F)? ☐ Yes ☒ No
 - 12a. If yes, attach in **Tab 12** supporting documentation from the TWC, pursuant to §313.021(3)(F).
13. Do you intend to rely on the project being part of a single unified project, as allowed in §313.024(d-2), in meeting the qualifying job requirements? ☐ Yes ☒ No
 - 13a. If yes, attach in **Tab 6** supporting documentation including a list of qualifying jobs in the other school district(s).

SECTION 15: Economic Impact

1. Complete and attach Schedules A1, A2, B, C, and D in **Tab 14**. Note: Excel spreadsheet versions of schedules are available for download and printing at URL listed below.
2. Attach an Economic Impact Analysis, if supplied by other than the Comptroller's Office, in **Tab 15**. (*not required*)
3. If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, attach a separate schedule showing the amount for each year affected, including an explanation, in **Tab 15**.

APPLICATION TAB ORDER FOR REQUESTED ATTACHMENTS

TAB	ATTACHMENT
1	Pages 1 through 11 of Application
2	Proof of Payment of Application Fee
3	Documentation of Combined Group membership under Texas Tax Code 171.0001(7), history of tax default, delinquencies and/or material litigation <i>(if applicable)</i>
4	Detailed description of the project
5	Documentation to assist in determining if limitation is a determining factor
6	Description of how project is located in more than one district, including list of percentage in each district and, if determined to be a single unified project, documentation from the Office of the Governor <i>(if applicable)</i>
7	Description of Qualified Investment
8	Description of Qualified Property
9	Description of Land
10	Description of all property not eligible to become qualified property <i>(if applicable)</i>
11	<p>Maps that clearly show:</p> <ul style="list-style-type: none"> a) Project vicinity b) Qualified investment including location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period c) Qualified property including location of new buildings or new improvements d) Existing property e) Land location within vicinity map f) Reinvestment or Enterprise Zone within vicinity map, showing the actual or proposed boundaries and size <p>Note: Electronic maps should be high resolution files. Include map legends/markers.</p>
12	Request for Waiver of Job Creation Requirement and supporting information <i>(if applicable)</i>
13	Calculation of three possible wage requirements with TWC documentation
14	Schedules A1, A2, B, C and D completed and signed Economic Impact <i>(if applicable)</i>
15	Economic Impact Analysis, other payments made in the state or other economic information <i>(if applicable)</i>
16	<p>Description of Reinvestment or Enterprise Zone, including:</p> <ul style="list-style-type: none"> a) evidence that the area qualifies as a enterprise zone as defined by the Governor's Office b) legal description of reinvestment zone* c) order, resolution or ordinance establishing the reinvestment zone* d) guidelines and criteria for creating the zone* <p>* To be submitted with application or before date of final application approval by school board</p>
17	Signature and Certification page, signed and dated by Authorized School District Representative and Authorized Company Representative <i>(applicant)</i>



Arkema Inc.
Chapter 313 Application to Beaumont ISD

CHECKLIST ITEM #2

Proof of Payment of Application Fee

See attached.



Arkema Inc.
Chapter 313 Application to Beaumont ISD

CHECKLIST ITEM #3

Combined Group Membership Documentation

See attached.

Texas Franchise Tax Affiliate Schedule

Tcode 13253 Annual

Reporting entity taxpayer number

Report year

Reporting entity taxpayer name

15216294908

2016

Arkema Delaware Inc and Subsidiaries

Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

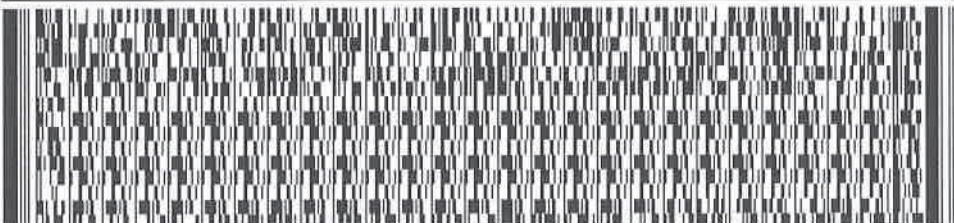
1. Legal name of affiliate Arkema Delaware Inc.		2. Affiliate taxpayer number (if none, use FEI number) 15216294908		3. Affiliate NAICS code 551112	
4. Check box if entity is disregarded for franchise tax <input type="checkbox"/>	5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/>	6. Affiliate reporting begin date m m d d y y 010115		7. Affiliate reporting end date m m d d y y 123115	
8. Gross receipts subject to throwback in other states (before eliminations) 0.00		9. Gross receipts everywhere (before eliminations) 0.00			
10. Gross receipts in Texas (before eliminations) 0.00		11. Cost of goods sold or compensation (before eliminations) 0.00			

1. Legal name of affiliate Altuglas International Mexico Inc.		2. Affiliate taxpayer number (if none, use FEI number) 510343174		3. Affiliate NAICS code 325100	
4. Check box if entity is disregarded for franchise tax <input type="checkbox"/>	5. Check box if this affiliate does NOT have NEXUS in Texas <input checked="" type="checkbox"/>	6. Affiliate reporting begin date m m d d y y 010115		7. Affiliate reporting end date m m d d y y 123115	
8. Gross receipts subject to throwback in other states (before eliminations) 0.00		9. Gross receipts everywhere (before eliminations) 33120881.00			
10. Gross receipts in Texas (before eliminations) 0.00		11. Cost of goods sold or compensation (before eliminations) 29613299.00			

1. Legal name of affiliate Arkema Inc.		2. Affiliate taxpayer number (if none, use FEI number) 230960890		3. Affiliate NAICS code 325100	
4. Check box if entity is disregarded for franchise tax <input type="checkbox"/>	5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/>	6. Affiliate reporting begin date m m d d y y 010115		7. Affiliate reporting end date m m d d y y 123115	
8. Gross receipts subject to throwback in other states (before eliminations) 0.00		9. Gross receipts everywhere (before eliminations) 2558309150.00			
10. Gross receipts in Texas (before eliminations) 341920523.00		11. Cost of goods sold or compensation (before eliminations) 1879180021.00			

The reporting entity of a combined group with a temporary credit for business loss carryforwards preserved for itself and/or affiliates must submit common owner information. This information must be provided to satisfy franchise tax reporting requirements. Learn more at www.comptroller.texas.gov/commonowner/. An information report (Form 05-102 or Form 05-167) must be filed for each affiliate that is organized in Texas or that has a physical presence in Texas.

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FM



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Texas Franchise Tax Affiliate Schedule

■ Tcode 13253 Annual

■ Reporting entity taxpayer number

■ Report year

Reporting entity taxpayer name

15216294908	2016	Arkema Delaware Inc and Subsidiaries
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Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

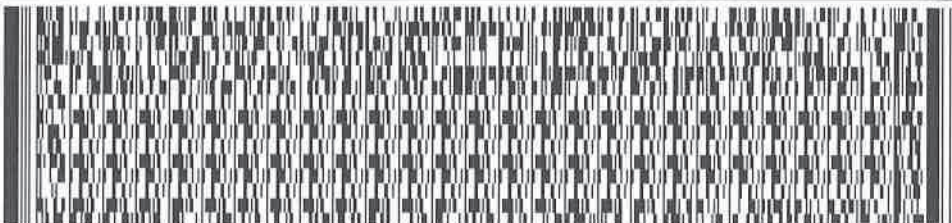
1. Legal name of affiliate Arkema PEKK, Inc.		2. Affiliate taxpayer number (if none, use FEI number) 043727384		3. Affiliate NAICS code 423990	
4. Check box if entity is disregarded for franchise tax <input type="checkbox"/>	5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/>	6. Affiliate reporting begin date m m d d y y 010115		7. Affiliate reporting end date m m d d y y 123115	
8. Gross receipts subject to throwback in other states (before eliminations) 0.00		9. Gross receipts everywhere (before eliminations) 133998.00			
10. Gross receipts in Texas (before eliminations) 0.00		11. Cost of goods sold or compensation (before eliminations) 17.00			

1. Legal name of affiliate Bostik, Inc.		2. Affiliate taxpayer number (if none, use FEI number) 390279330		3. Affiliate NAICS code 325500	
4. Check box if entity is disregarded for franchise tax <input type="checkbox"/>	5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/>	6. Affiliate reporting begin date m m d d y y 020315		7. Affiliate reporting end date m m d d y y 123115	
8. Gross receipts subject to throwback in other states (before eliminations) 0.00		9. Gross receipts everywhere (before eliminations) 416214744.00			
10. Gross receipts in Texas (before eliminations) 25974313.00		11. Cost of goods sold or compensation (before eliminations) 254283131.00			

1. Legal name of affiliate Delaware Chemicals Corporation		2. Affiliate taxpayer number (if none, use FEI number) 510113920		3. Affiliate NAICS code 551112	
4. Check box if entity is disregarded for franchise tax <input type="checkbox"/>	5. Check box if this affiliate does NOT have NEXUS in Texas <input checked="" type="checkbox"/>	6. Affiliate reporting begin date m m d d y y 010115		7. Affiliate reporting end date m m d d y y 123115	
8. Gross receipts subject to throwback in other states (before eliminations) 0.00		9. Gross receipts everywhere (before eliminations) 4435692.00			
10. Gross receipts in Texas (before eliminations) 0.00		11. Cost of goods sold or compensation (before eliminations) 0.00			

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Texas Comptroller Official Use Only



VE/DE	<input type="checkbox"/>	FM	<input type="checkbox"/>
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Texas Franchise Tax Affiliate Schedule

Tcode 13253 Annual

■ Reporting entity taxpayer number	■ Report year	Reporting entity taxpayer name
15216294908	2016	Arkema Delaware Inc and Subsidiaries

Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

1. Legal name of affiliate		2. Affiliate taxpayer number (if none, use FEI number)		3. Affiliate NAICS code	
Michelet Finance, Inc.		510326322		523900	
4. Check box if entity is disregarded for franchise tax	5. Check box if this affiliate does NOT have NEXUS in Texas	6. Affiliate reporting begin date m m d d y y		7. Affiliate reporting end date m m d d y y	
<input type="checkbox"/>	<input checked="" type="checkbox"/>	010115		123115	
8. Gross receipts subject to throwback in other states (before eliminations)		9. Gross receipts everywhere (before eliminations)			
0.00		4435375.00			
10. Gross receipts in Texas (before eliminations)		11. Cost of goods sold or compensation (before eliminations)			
0.00		0.00			

1. Legal name of affiliate		2. Affiliate taxpayer number (if none, use FEI number)		3. Affiliate NAICS code	
Ozark-Mahoning Company		510120611		325100	
4. Check box if entity is disregarded for franchise tax	5. Check box if this affiliate does NOT have NEXUS in Texas	6. Affiliate reporting begin date m m d d y y		7. Affiliate reporting end date m m d d y y	
<input type="checkbox"/>	<input checked="" type="checkbox"/>	010115		123115	
8. Gross receipts subject to throwback in other states (before eliminations)		9. Gross receipts everywhere (before eliminations)			
0.00		0.00			
10. Gross receipts in Texas (before eliminations)		11. Cost of goods sold or compensation (before eliminations)			
0.00		0.00			

1. Legal name of affiliate		2. Affiliate taxpayer number (if none, use FEI number)		3. Affiliate NAICS code	
StarQuartz Industries, Inc.		202433684		325500	
4. Check box if entity is disregarded for franchise tax	5. Check box if this affiliate does NOT have NEXUS in Texas	6. Affiliate reporting begin date m m d d y y		7. Affiliate reporting end date m m d d y y	
<input type="checkbox"/>	<input type="checkbox"/>	010115		123115	
8. Gross receipts subject to throwback in other states (before eliminations)		9. Gross receipts everywhere (before eliminations)			
0.00		0.00			
10. Gross receipts in Texas (before eliminations)		11. Cost of goods sold or compensation (before eliminations)			
0.00		0.00			

The reporting entity of a combined group with a temporary credit for business loss carryforwards preserved for itself and/or affiliates must submit common owner information. This information must be provided to satisfy franchise tax reporting requirements. Learn more at www.comptroller.texas.gov/commonowner/. An information report (Form 05-102 or Form 05-167) must be filed for each affiliate that is organized in Texas or that has a physical presence in Texas.

Texas Comptroller Official Use Only



VE/DE	<input type="checkbox"/>	FM	<input type="checkbox"/>
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Texas Franchise Tax Affiliate Schedule

Tcode 13253 Annual

■ Reporting entity taxpayer number	■ Report year	Reporting entity taxpayer name
15216294908	2016	Arkema Delaware Inc and Subsidiaries

Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

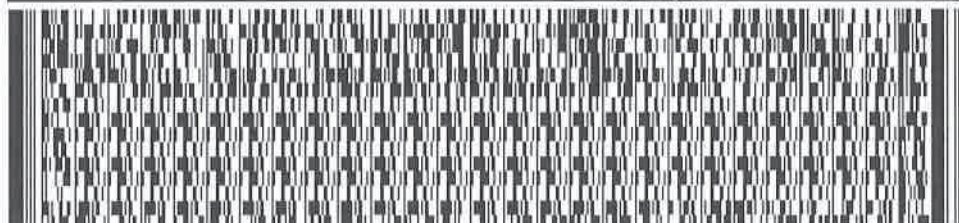
1. Legal name of affiliate		2. Affiliate taxpayer number (if none, use FEI number)		3. Affiliate NAICS code	
Turkish Products, Inc.		13301228774		523900	
4. Check box if entity is disregarded for franchise tax	5. Check box if this affiliate does NOT have NEXUS in Texas	6. Affiliate reporting begin date m m d d y y		7. Affiliate reporting end date m m d d y y	
<input type="checkbox"/>	<input type="checkbox"/>	010115		123115	
8. Gross receipts subject to throwback in other states (before eliminations)		9. Gross receipts everywhere (before eliminations)			
0.00		0.00			
10. Gross receipts in Texas (before eliminations)		11. Cost of goods sold or compensation (before eliminations)			
0.00		0.00			

1. Legal name of affiliate		2. Affiliate taxpayer number (if none, use FEI number)		3. Affiliate NAICS code	
Viking Chemical Company		411562013		325100	
4. Check box if entity is disregarded for franchise tax	5. Check box if this affiliate does NOT have NEXUS in Texas	6. Affiliate reporting begin date m m d d y y		7. Affiliate reporting end date m m d d y y	
<input type="checkbox"/>	<input type="checkbox"/>	010115		123115	
8. Gross receipts subject to throwback in other states (before eliminations)		9. Gross receipts everywhere (before eliminations)			
0.00		34723796.00			
10. Gross receipts in Texas (before eliminations)		11. Cost of goods sold or compensation (before eliminations)			
1255627.00		28261840.00			

1. Legal name of affiliate		2. Affiliate taxpayer number (if none, use FEI number)		3. Affiliate NAICS code	
Odor-Tech LLC		12628825049			
4. Check box if entity is disregarded for franchise tax	5. Check box if this affiliate does NOT have NEXUS in Texas	6. Affiliate reporting begin date m m d d y y		7. Affiliate reporting end date m m d d y y	
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	010115		123115	
8. Gross receipts subject to throwback in other states (before eliminations)		9. Gross receipts everywhere (before eliminations)			
0.00		15711360.00			
10. Gross receipts in Texas (before eliminations)		11. Cost of goods sold or compensation (before eliminations)			
695594.00		10710896.00			

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Texas Comptroller Official Use Only



VE/DE	<input type="checkbox"/>	FM	<input type="checkbox"/>
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CHECKLIST ITEM #4

Detailed Description of Project

Arkema is considering adding new chemical manufacturing capabilities within Beaumont ISD. The chemical plant uses the typical operations of chemical manufacturing, including chemical reactors, distillation columns, vessels, heat exchangers, pumps, and compressors to convert raw materials into products, which then might be purified for the end user. Some utilities are furnished from external sources and some are produced on site. Environmental abatement equipment is used for safe, responsible treatment of gaseous and aqueous effluents from the processes. Also included are the facilities for receiving, storage, shipping and handling of raw materials and final products.

Arkema Inc.
Chapter 313 Application to Beaumont ISD

CHECKLIST ITEM #5

Documentation to assist in determining if limitation is a determining factor

Section 8, #1: Does the applicant currently own the land on which the proposed project will occur?

See attached Jefferson County parcel map.

Section 8, #2: Has the applicant entered into any agreements, contracts or letters of intent related to the proposed project?

The applicant has entered into various contracts (for example, a non-legally binding summary of terms, confidentiality agreements, consulting agreements and law firm engagement letters), but none of these contracts obligate the applicant to proceed with the proposed project.

Section 8, #3: Does the applicant have current business activities at the location where the proposed project will occur?

Arkema currently manufactures chemicals at the proposed project site.

Section 8, #7: Is the applicant evaluating other locations not in Texas for the proposed project?

Applicant's response to this question has been provided confidentially pursuant to Tex. Gov't Code Section 552.104 which protects information that would give information to a competitor.

Section 8, #10: Are you submitting information to assist in the determination as to whether the limitation on appraised value is a determining factor in the applicant's decision to invest capital and construct the project in Texas?

As noted above, the availability of tax incentives for this proposed project are critical to the decision of whether to proceed with the project.



Arkema Inc.
Chapter 313 Application to Beaumont ISD

CHECKLIST ITEMS #6

Other School District Information

N/A



Arkema Inc.
Chapter 313 Application to Beaumont ISD

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CHECKLIST ITEM #7

Description of Qualified Investment

The project description and maps depicting the planned location of the project display proprietary commercial information regarding the specific location of the possible project. The materials are protected by the trade secret exception set forth in Texas Government Code §552.110.



Arkema Inc.
Chapter 313 Application to Beaumont ISD

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CHECKLIST ITEMS #8

Description of Qualified Property

The project description and maps depicting the planned location of the project display proprietary commercial information regarding the specific location of the possible project. The materials are protected by the trade secret exception set forth in Texas Government Code §552.110.



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Arkema Inc.
Chapter 313 Application to Beaumont ISD

CHECKLIST ITEM #9

Description of Land

Arkema Inc. currently owns land within Jefferson County that could accommodate this potential project.

Applicant's response to this question has been provided confidentially pursuant to Tex. Gov't Code Section 552.104 which protects information that would give information to a competitor.



Arkema Inc.
Chapter 313 Application to Beaumont ISD

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CHECKLIST ITEM #10

Description of Property not Eligible to become Qualified Property

Existing property is described by the following Jefferson County Appraisal District account numbers:

The project description and maps depicting the planned location of the project display proprietary commercial information regarding the specific location of the possible project. The materials are protected by the trade secret exception set forth in Texas Government Code §552.110.

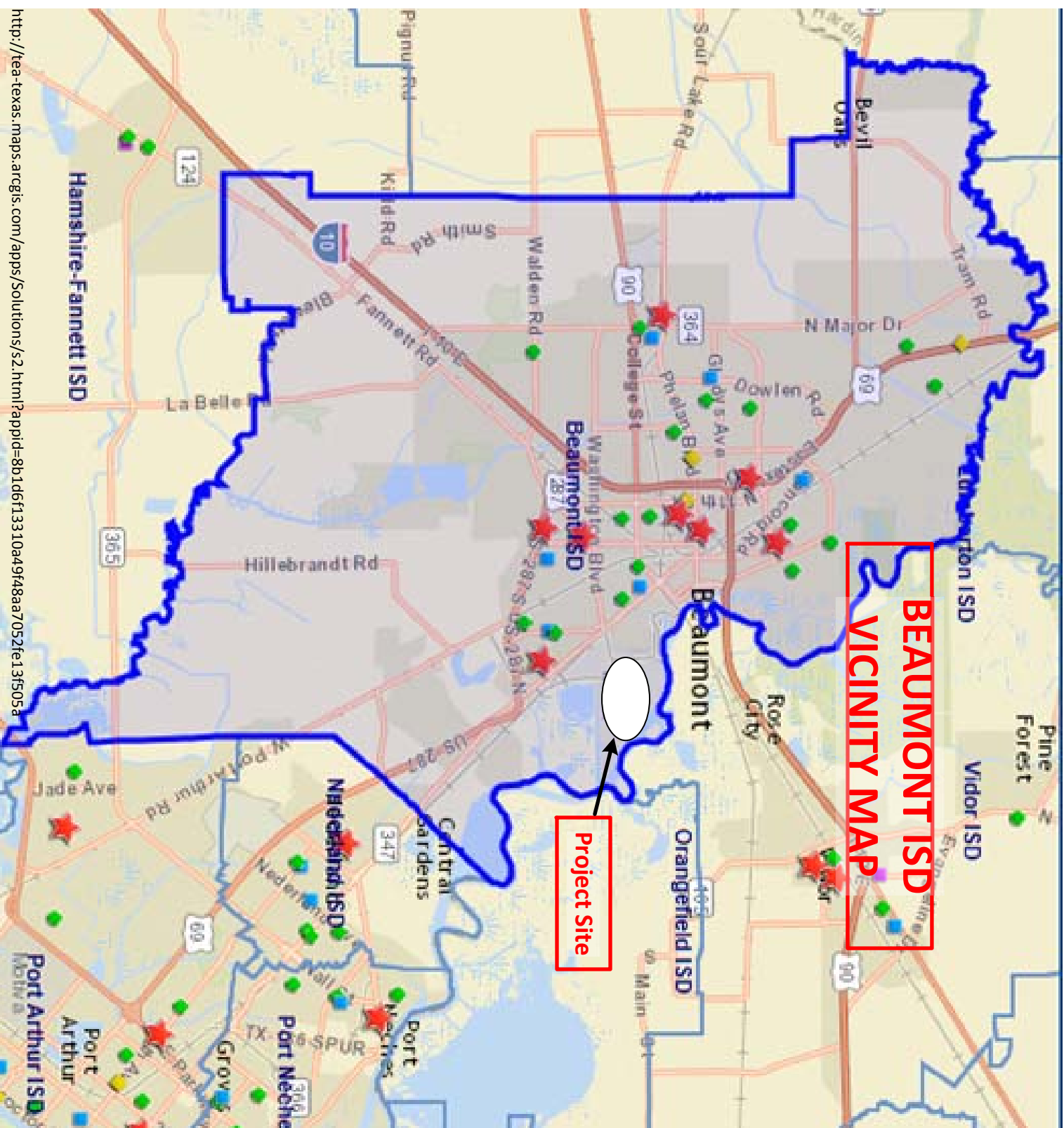
CONFIDENTIAL

CHECKLIST ITEM #11

Maps of Project

See attached.

The project description and maps depicting the planned location of the project display proprietary commercial information regarding the specific location of the possible project. The materials are protected by the trade secret exception set forth in Texas Government Code §552.110.



Project Site

BEAUMONT ISD
VICINITY MAP



Arkema Inc.
Chapter 313 Application to Beaumont ISD

CHECKLIST ITEM #12

Request for Waiver of Job Creation Requirement

N/A

Arkema Inc.
Chapter 313 Application to Beaumont ISD

CHECKLIST ITEM #13

Calculation of three possible wage requirements with TWC documentation

Jefferson County All Industries Average Weekly Wages

Jefferson County Average All Industries Weekly Wages								
Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wages
2016	1st Qtr	Jefferson County	Private	00	0	10	Total, All Industries	\$ 1,106.00
2016	2nd Qtr	Jefferson County	Private	00	0	10	Total, All Industries	\$ 1,033.00
2016	3rd Qtr	Jefferson County	Private	00	0	10	Total, All Industries	\$ 1,067.00
2015	4th Qtr	Jefferson County	Private	00	0	10	Total, All Industries	\$ 1,145.00
4 Period Weekly Average								\$ 1,087.75
Average Weekly Wage								\$ 1,087.75
Annual Wages								\$ 56,563.00

Jefferson County Average Manufacturing Weekly Wages

Jefferson County Average Manufacturing Weekly Wages								
Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wages
2016	1st Qtr	Jefferson County	Private	31	2	31-33	Manufacturing	\$ 2,285.00
2016	2nd Qtr	Jefferson County	Private	31	2	31-33	Manufacturing	\$ 1,864.00
2016	3rd Qtr	Jefferson County	Private	31	2	31-33	Manufacturing	\$ 1,892.00
2015	4th Qtr	Jefferson County	Private	31	2	31-33	Manufacturing	\$ 1,948.00
4 Period Weekly Average								\$ 1,997.25
110% of Average Weekly Wage								\$ 2,196.98
110% of Annual Wages								\$ 114,242.70

COG Region Wage

South East Texas Regional Planning Commission		
2015 Average Manufacturing Wages	Hourly	Annual
	\$ 30.41	\$ 63,247.00
Avg Weekly Wage		\$ 1,216.29
110% of Region Weekly Wage		\$ 1,337.92
110% of Annual Wages		\$ 69,571.70

Arkema Inc.
Chapter 313 Application to Beaumont ISD

CHECKLIST ITEM #14

Schedules A-D

See attached.

Schedule A1: Total Investment for Economic Impact (through the Qualifying Time Period)

Date 2/17/2017
Applicant Name Arkema, Inc.
ISD Name Beaumont ISD

PROPERTY INVESTMENT AMOUNTS							
(Estimated Investment in each year. Do not put cumulative totals.)							
			Column A	Column B	Column C	Column D	Column E
		Tax Year (Fill in actual tax year below YYYY	New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property	Other new investment made during this year that will <u>not</u> become Qualified Property [SEE NOTE]	Other new investment made during this year that may become Qualified Property [SEE NOTE]	Total Investment (Sum of Columns A+B+C+D)
Investment made before filing complete application with district	Year	School Year (YYYY-YYYY)	Not eligible to become Qualified Property			[The only other investment made before filing complete application with district that may become Qualified Property is land.]	-
Investment made after filing complete application with district, but before final board approval of application	--	Year preceeding the first complete tax year of the qualifying time period (assuming no deferrals of qualifying time period)	2017				-
Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period			-	-	-	-	-
Complete tax years of qualifying time period	QTP0	2018	-	85,976,554	-	-	85,976,554
	QTP1	2019	-	85,976,554	-	-	85,976,554
	QTP2	2020	20,000,000	151,953,107	-	-	171,953,107
Total Investment through Qualifying Time Period [ENTER this row in Schedule A2]			20,000,000	323,906,215	-	-	343,906,215
Total Qualified Investment (sum of green cells)			343,906,215				

For All Columns: List amount invested each year, not cumulative totals.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application. Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property, is used to maintain, refurbish, renovate, modify or upgrade existing property—or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Total Investment: Add together each cell in a column and enter the sum in the blue total investment row. Enter the data from this row into the first row in Schedule A2.

Qualified Investment: For the green qualified investment cell, enter the sum of all the green-shaded cells.

				Qualified Property		Estimated Taxable Value			
	Year	School Year (yyyy-YYYY)	Tax Year (Fill in actual tax year) YYYY	Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new buildings or "in or on the new improvements"	Market Value less any exemptions (such as pollution control) and before limitation	Final taxable value for I&S after all reductions	Final taxable value for M&O after all reductions
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2017-2018	2017	-	-	-	-	-	-
	0	2018-2019	2018	-	-	-	-	-	-
	0	2019-2020	2019	-	21,494,139	-	26,405,701	26,405,701	26,405,701
	0	2020-2021	2020	-	85,976,554	20,000,000	91,850,202	91,850,202	91,850,202
	1	2021-2022	2021	-	323,906,215	19,000,000	316,631,200	316,631,200	30,000,000
Value Limitation Period	2	2022-2023	2022	-	307,710,904	18,050,000	301,325,140	301,325,140	30,000,000
	3	2023-2024	2023	-	292,325,359	17,147,500	286,747,598	286,747,598	30,000,000
	4	2024-2025	2024	-	277,709,091	16,290,125	272,864,724	272,864,724	30,000,000
	5	2025-2026	2025	-	263,823,637	15,475,619	259,644,177	259,644,177	30,000,000
	6	2026-2027	2026	-	250,632,455	14,701,838	247,055,070	247,055,070	30,000,000
Continue to maintain viable presence	7	2027-2028	2027	-	238,100,832	13,966,746	235,067,901	235,067,901	30,000,000
	8	2028-2029	2028	-	226,195,790	13,268,409	223,654,499	223,654,499	30,000,000
	9	2029-2030	2029	-	214,886,001	12,604,988	212,787,968	212,787,968	30,000,000
	10	2030-2031	2030	-	204,141,701	11,974,739	202,442,630	202,442,630	30,000,000
	11	2031-2032	2031	-	193,934,616	11,376,002	192,593,975	192,593,975	192,593,975
Additional years for 25 year economic impact as required by 313.026(c)(1)	12	2032-2033	2032	-	184,237,885	10,807,202	183,218,609	183,218,609	183,218,609
	13	2033-2034	2033	-	175,025,991	10,266,842	174,294,208	174,294,208	174,294,208
	14	2034-2035	2034	-	166,274,691	9,753,500	165,799,470	165,799,470	165,799,470
	15	2035-2036	2035	-	157,960,957	9,266,825	157,714,071	157,714,071	157,714,071
	16	2036-2037	2036	-	150,062,909	8,802,533	150,018,622	150,018,622	150,018,622
	17	2037-2038	2037	-	142,559,763	8,362,407	142,694,627	142,694,627	142,694,627
	18	2038-2039	2038	-	135,431,775	7,944,286	135,724,447	135,724,447	135,724,447
	19	2039-2040	2039	-	128,660,186	7,547,072	129,091,257	129,091,257	129,091,257
	20	2040-2041	2040	-	122,227,177	7,169,718	122,779,014	122,779,014	122,779,014
	21	2041-2042	2041	-	116,115,818	6,811,233	116,772,421	116,772,421	116,772,421
	22	2042-2043	2042	-	110,310,027	6,470,671	111,056,892	111,056,892	111,056,892
	23	2043-2044	2043	-	104,794,526	6,147,137	105,618,524	105,618,524	105,618,524
	24	2044-2045	2044	-	99,554,800	5,839,780	100,444,060	100,444,060	100,444,060
	25	2045-2046	2045	-	94,577,060	5,547,791	95,520,868	95,520,868	95,520,868

Date
Applicant Name
ISD Name

2/17/2017
Arkema, Inc.
Beaumont ISD

Schedule C: Employment Information

Form 50-296A
Revised May 2014

				Construction		Non-Qualifying Jobs	Qualifying Jobs	
				Column A	Column B	Column C	Column D	Column E
	Year	School Year (YYYY-YYYY)	Tax Year (Actual tax year) YYYY	Number of Construction FTEs or man-hours (specify)	Average annual wage rates for construction workers	Number of non-qualifying jobs applicant estimates it will create (cumulative)	Number of new qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Average annual wage of new qualifying jobs
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2017-2018	2017	-		-	-	-
	0	2018-2019	2018	125 FTE	108,000	-	-	-
	0	2019-2020	2019	250 FTE	108,000	-	-	-
	0	2020-2021	2020	500 FTE	108,000	-	-	-
	1	2021-2022	2021	-	-	-	19	56,563.00
Value Limitation Period <i>The qualifying time period could overlap the value limitation period.</i>	2	2022-2023	2022	-	-	-	19	56,563.00
	3	2023-2024	2023	-	-	-	19	56,563.00
	4	2024-2025	2024	-	-	-	19	56,563.00
	5	2025-2026	2025	-	-	-	19	56,563.00
	6	2026-2027	2026	-	-	-	19	56,563.00
	7	2027-2028	2027	-	-	-	19	56,563.00
	8	2028-2029	2028	-	-	-	19	56,563.00
	9	2029-2030	2029	-	-	-	19	56,563.00
	10	2030-2031	2030	-	-	-	19	56,563.00
	11 through 25	2031-2046	2031-2045	-	-	-	19	56,563.00
Years Following Value Limitation Period								

Notes: See TAC 9.1051 for definition of non-qualifying jobs.
Only include jobs on the project site in this school district.

- C1.** Are the cumulative number of qualifying jobs listed in Column D less than the number of qualifying jobs required by statute? (25) ☐ Yes ☒ No
- If yes, answer the following two questions:
- C1a.** Will the applicant request a job waiver, as provided under 313.025(f-1)? ☐ Yes ☒ No
- C1b.** Will the applicant avail itself of the provision in 313.021(3)(F)? ☐ Yes ☒ No

Date
Applicant Name
ISD Name

2/17/2017
Arkema, Inc.
Beaumont ISD

Schedule D: Other Incentives (Estimated)

State and Local Incentives for which the Applicant intends to apply (Estimated)						
Incentive Description	Taxing Entity (as applicable)	Beginning Year of Benefit	Duration of Benefit	Annual Tax Levy without Incentive	Annual Incentive	Annual Net Tax Levy
Tax Code Chapter 311	County:					
	City:					
	Other:					
	County: Jefferson	2021	8	1,159,354	927,483	231,871
Tax Code Chapter 312	City: Beaumont	2021	8	2,191,655	1,753,324	438,331
	Other: Sabine Neches Navigation	2021	8	291,077	232,862	58,215
	Other: Port of Beaumont	2021	8	213,696	170,957	42,739
	County:					
Local Government Code Chapters 380/381	City:					
	Other:					
Freeport Exemptions						
Non-Annexation Agreements						
Enterprise Zone/Project						
Economic Development Corporation						
Texas Enterprise Fund						
Employee Recruitment						
Skills Development Fund						
Training Facility Space and Equipment						
Infrastructure Incentives						
Permitting Assistance						
Other:						
Other:						
Other:						
Other:						
TOTAL				3,855,782	3,084,626	771,156

Additional information on incentives for this project:



Arkema Inc.
Chapter 313 Application to Beaumont ISD

CHECKLIST ITEM #15

Economic Impact Analysis

TO BE PROVIDED BY COMPTROLLER'S OFFICE

Arkema Inc.
Chapter 313 Application to Beaumont ISD

CHECKLIST ITEM #16

Map and Description of Reinvestment Zone

Will supplement once approved by ISD.



Arkema Inc.
Chapter 313 Application to Beaumont ISD

CHECKLIST ITEM #16 Continued

Order Establishing the Reinvestment Zone

Will supplement once approved by ISD.



Arkema Inc.
Chapter 313 Application to Beaumont ISD

CHECKLIST ITEM #16 Continued

Guidelines and Criteria for Establishing the Reinvestment Zone

Will supplement once approved by ISD.



Arkema Inc.
Chapter 313 Application to Beaumont ISD

CHECKLIST ITEM #19

Signature and Certification Page

See attached.

Application for Appraised Value Limitation on Qualified Property

SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in Tab 17. **NOTE:** If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print
here →

JOHN FROSSARD

Print Name (Authorized School District Representative)

Superintendent

Title

sign
here →

[Signature]

Signature (Authorized School District Representative)

4-21-2017

Date

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print
here →

STEVEN ZUK

Print Name (Authorized Company Representative (Applicant))

Asst Treasurer / SA Tax Director

Title

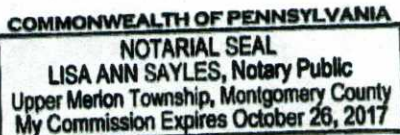
sign
here →

[Signature]

Signature (Authorized Company Representative (Applicant))

3/22/17

Date



(Notary Seal)

GIVEN under my hand and seal of office this, the

22 day of March 2017

[Signature]
Notary Public in and for the State of Texas
Commonwealth of Pennsylvania

My Commission expires: October 26, 2017

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.